

A Uranium Explorer in Canada's Athabasca Basin

Contact at li2992@yahoo.ca

Morgan Li Ph D

President, Executive Director



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Technical information has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 and reviewed on behalf of the Company by ANDREW J GRACIE PhD. P. Geo., who is a Qualified Person.



Highrock Lake Uranium Project



Highlights:

- 66 sq km,100% owned, no royalty Uranium project 10 km away from Cameco Key Lake uranium Deposits, Athabasca Basin which is the world's leading source of high-grade uranium and currently supplies about 20% of the world's uranium;
- 4 zones of uranium potentials located in dilatational jog zones that form NE faults at 45degree and 70 degree Where McArthur river, Phoenix, Key Lake were discovered.
- Robert showing with rock samples @ 2.8% U3O8;
 Radon, Resistivity, Air Geophysical survey, and ground Gravity anomalies identified;
- historical drills hit the shallow uranium showings

website: gtu.gtsgt.net



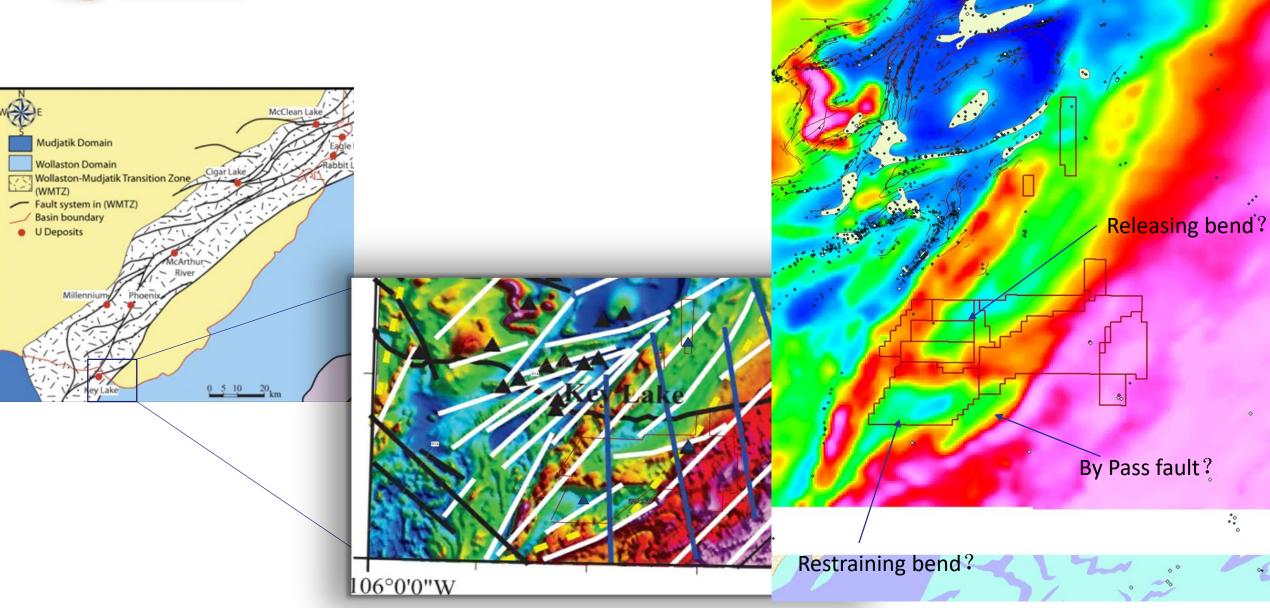
GTU properties (Yellow) located within Cameco, Rio Tinto, ORANO and Denison properties

14 contiguous claims totalling +66 SQ km 100% owned, Strategically located just east of the midpoint between the Key Lake mine and mill complex and the producing McArthur River mine





Open spaces for mineralization: dilational jog zones that form when NE-trending shear zones turn to NNE and reactivated conjugated shears along E-trending trends

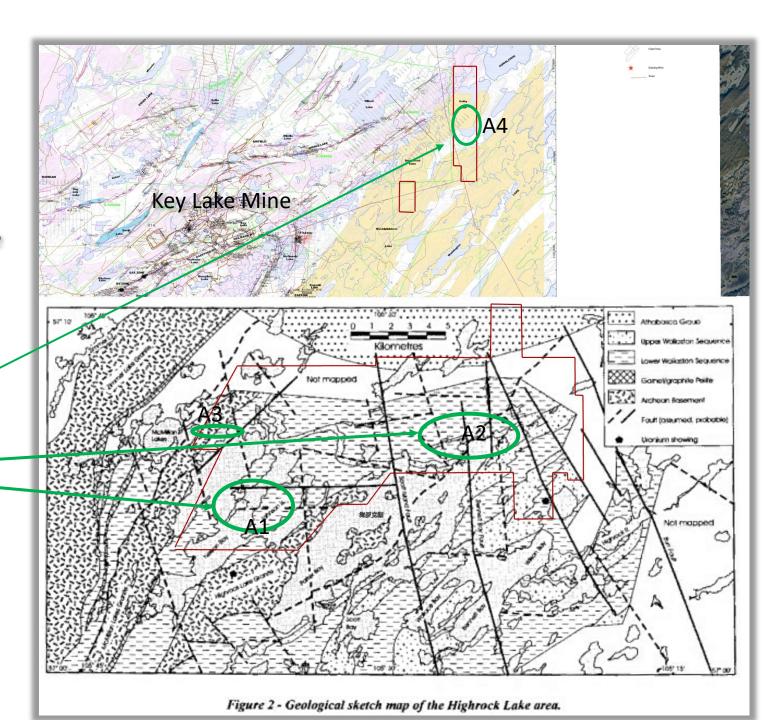




Local geology

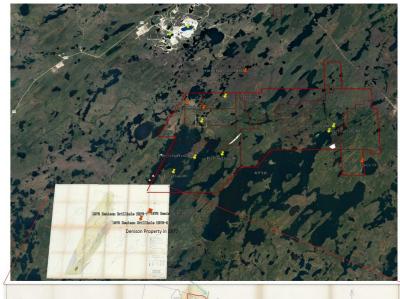
Key Lake mine and 4 Target zones at same Archean inliers' nose and near NE faults

Target zones





1977 Denison 42 RC drillholes shown: the dimensions and strength of the U anomaly indicate that it is derived from a MAJOR ORE BODY in North btw the Denison property and the Athabasca Basin





INTERPRETATION AND RECOMMENDATIONS

Significance of the Uranium Anomaly

The major U-Ni-Pb anomaly in the glaciolacustrine sediments south of Little Highrock Lake cannot be derived from a source on the Denison property because the till that underlies the sediments is non-anomalous. All of the surrounding property is held by other mining interests, and the source of the anomaly is of no immediate economic interest to Denison. However, the dimensions and strength of the anomaly indicate that it is derived from a major ore body, and an understanding of the glacial connection between the anomaly and the source will be of assistance to Denison in the exploration of other properties in northern Saskatchewan. We will therefore examine both the dispersion mechanism that produced the Little Highrock anomaly and the possible locations of the mineralized source.

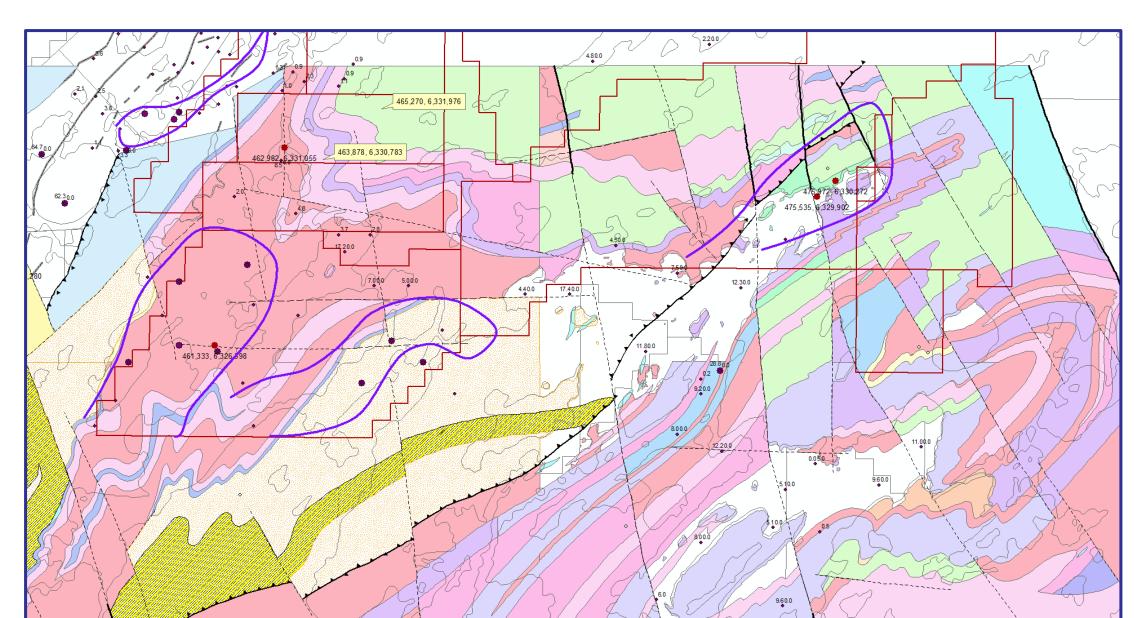
The gray silts and sands that contain the anomaly were deposited in Glacial Lake Highrock -- a temporary pro-glacial lake that covered most of the Denison property and the area to the northeast either during the recession of the Middle Glaciation (assuming a late ice re-advance of minor proportions) or during the recession of the preceding Early Glaciation (assuming a major final glaciation). The sediments were transported to the lake in one of the esker streams that flowed southward from the general area of the Athabasca basin. Consequently, the source of the anomaly must lie to the north of the Denison property.

The anomalous sediments are enriched in biotite, indicating that they originated in an area of the glacier that was underlain by biotite pelite. They also contain concentrations of siderite, indicating that the source pelite had suffered regolithic alteration. Several potential source horizons are present in the area between the Denison property and the Athabasca basin



The uranium content of over 20 ppm in highrock Lake decreases drastically to only 5 ppm.

The lake sediment results confirmed the new targets as outlined by the purple outlines.





A1 Zone:

- Lake sediments U anomaly;
- group of Airborne (INPUT and EM-30) and

ground (Max-Min, VLEM, HLEM, and VLF)

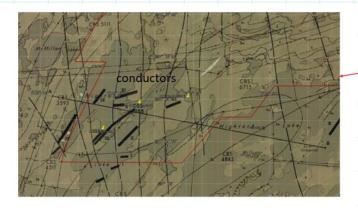
conductors;

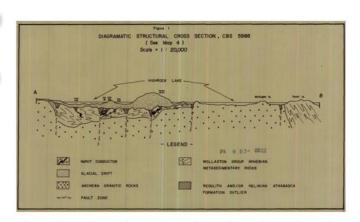
DDH with heavy sheared kaolinitization,

chloritization and lost core

U-Ni-Pb anomaly glaciolacustrine horizon

located ~ 10 km south





Uranium values have a range from 108 to 320 ppm and nickel 62 to 400 ppm in HRC 78-1 and HRC-78-3 were found by Denison in 1978.

According to Averill's experience, the grey glaciolacustrine horizon which hosts the anomaly is actually till matrix that has been transported from two miles northeast area where in Highrock lake property.



DDH HR-78-7 Denison 1978

0-17': Lake water

17'-214': Overburden

214-214.5': Athabasca sandstone

215': Unconformity

215'-500': biotite gneiss, pegmatite Including

253'-267.5': heavy sheared section

2% graphite kaolinitization along

fractures chloraitization

hematitization, fracture zones with

clay;

462'-496.6': Biotite graphite schist, chloritization, hematitization,

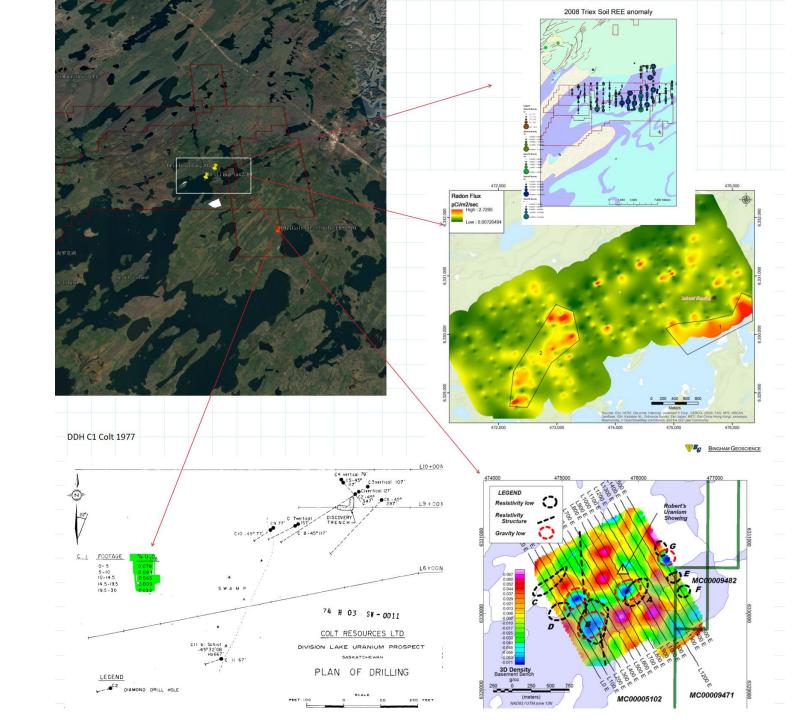
quartizite, pegmatite, or lost core



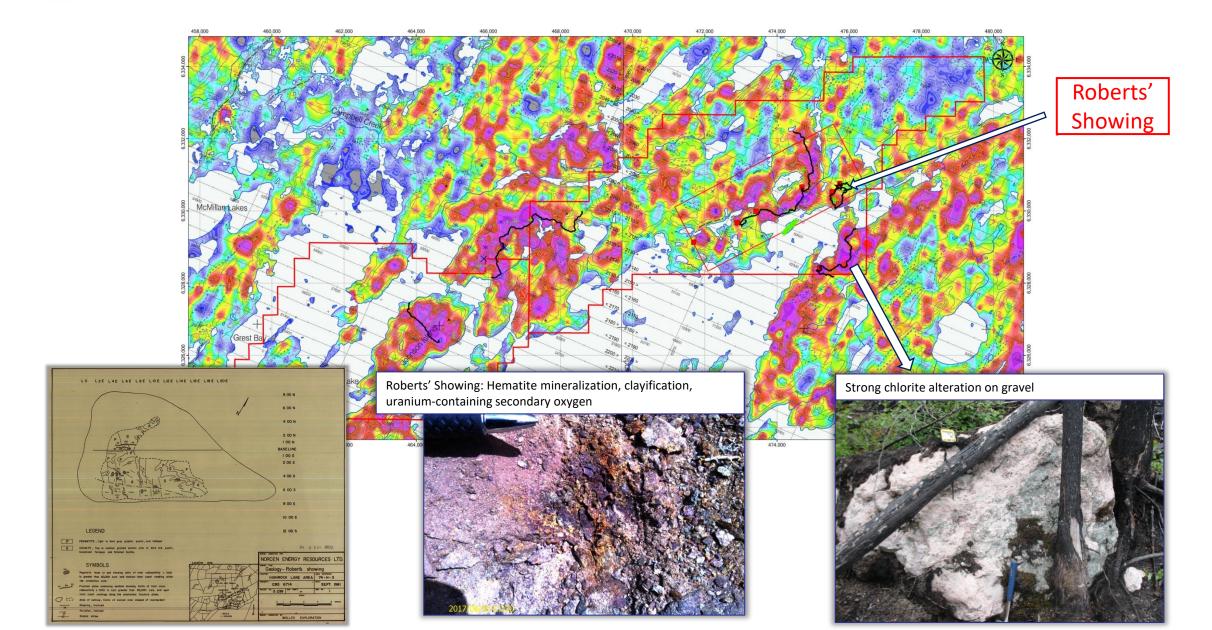
A2 Zone:

- REE: La, Yb, Ce, Y anomaly;
- Radon anomaly;
- · and ground gravity low /resistivity low;
- historical drills intersected shallow U3O8

DrillingPlan2304 and 2305 are targeting the radon anomalies from our radon flux survey results in 2017 and ground geophysics the Anomaly A,B

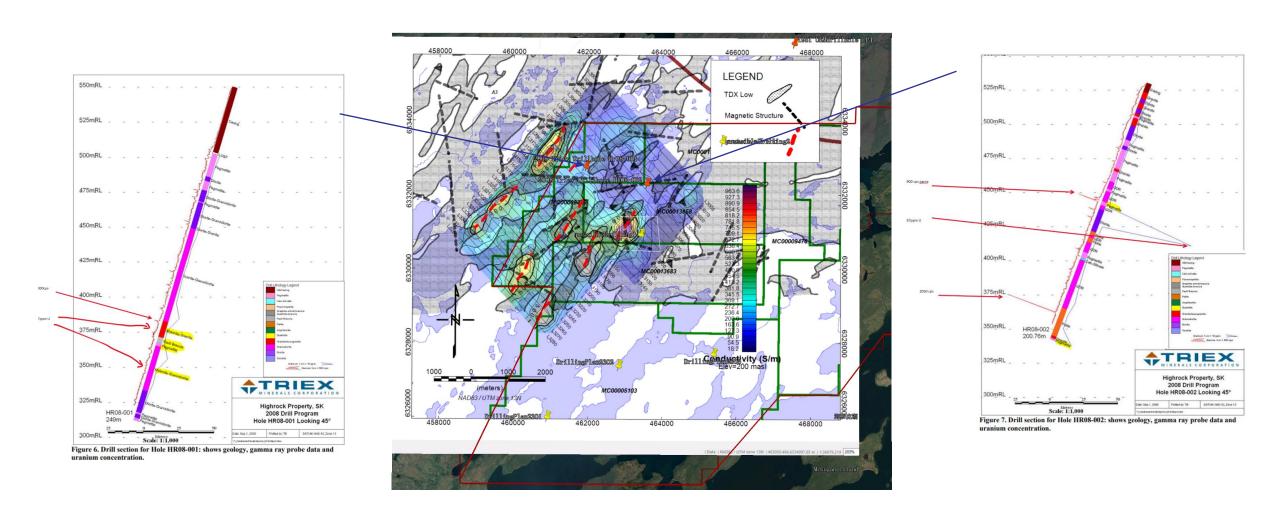


A2 Zone: Robert's showing rock Assay2.8% U3O8





A3 Zone: Historical drills shown Ut 67ppm/2050 cps gama





A4 Zone:

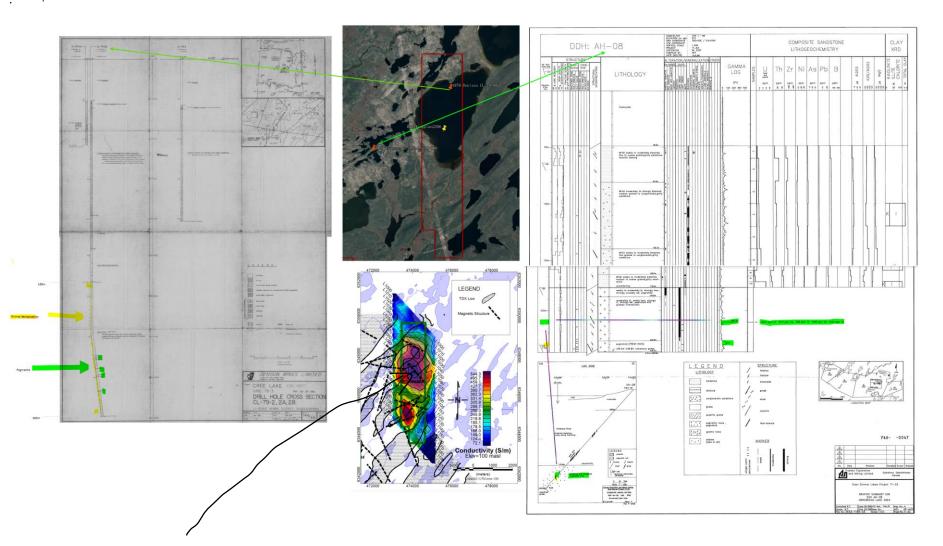
• DDH CL 79-002B Denison 1979--- strongly

hematized and chloritized pegmatite, clay for

110m; DDH AH 008 Uranerz 1989---168

ppm Ut,97ppm Up, 268ppm Th, 1489 ppm

Ba, 5404 ppm Sr

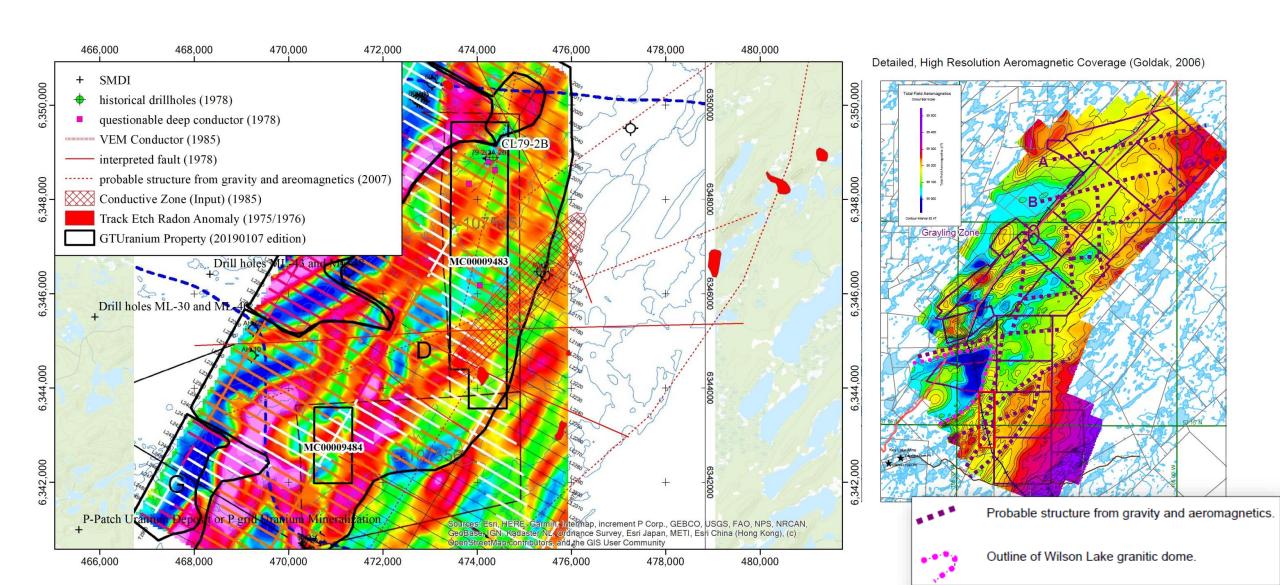


DrillingPlan2306 is targeting the largest central conductive high which is coincident with an interpreted magnetic structure



A4 Zone:

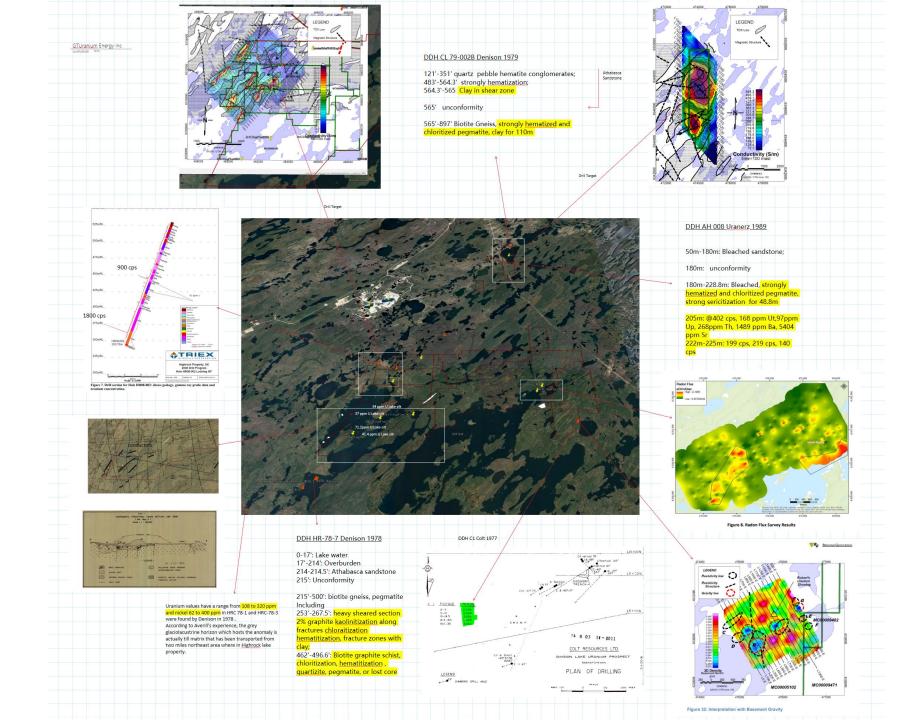
near Wilson Lake Granite dome's nose; TM low; Favorite Interpreted structures





Conclusion:

4 Drill-Ready Target zones





Prospecting: Yongxin Liu, M.Sc., P.Geo

Radon Survey: RadonEX Ltd.

Geophysical survey: Gravity IP/DC-RESISTIVITY: Discovery Int'l Geophysics Inc

VTEM™ Plus: Geotech Ltd.

GTUranium Energy Inc, Canada

Tel: +1=604-9986609

Email: <u>li2992@yahoo.ca</u>